

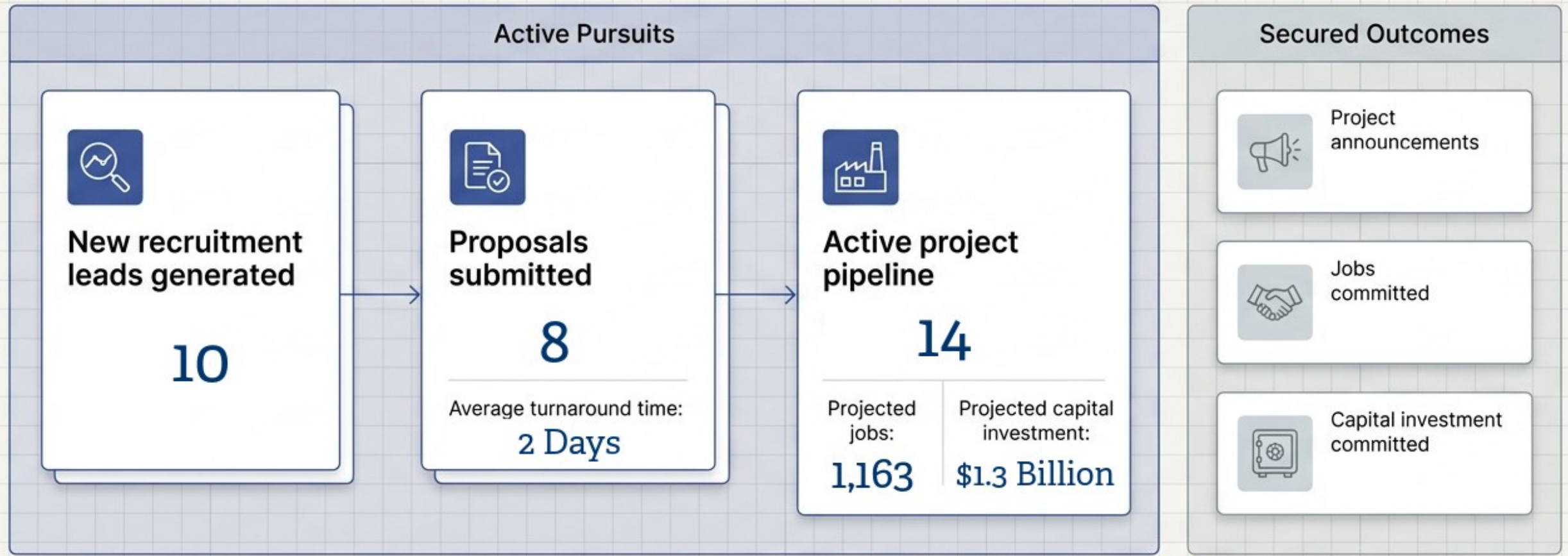


Quarterly Economic Development Activity

Comprehensive Performance Dashboard

Business Development & Recruitment

Active Pipeline Reaches \$1.3 Billion in Projected Capital Investment



Business Retention & Expansion (BRE)

Proactive Business Engagement Secures Over 900 Local Jobs



Development Activity & Permitting Indicators

Strong Residential Permitting Contrasts with Commercial Market

Commercial Activity



Commercial building permits issued

6



Value of New Commercial Permits

\$1,984,860



Commercial Inventory SF

8.2M



Commercial SF Construction

400k

Single-Family Residential (SFR) Activity



SFR permits issued

48



Value of New SFR Permits

\$15,871,897



12 MO Net Absorption
Commercial SF

-106k

Workforce & Talent Indicators

High Healthcare Demand Meets an Active Local Training Pipeline

Core Rates



Labor force participation rate

47.5%



Unemployment rate

6.4%

Commuting patterns



Job postings by industry (Top 5) March 2025-March 2026



Talent Pipeline



Top in-demand occupations:

Registered Nurses, Heavy & Tractor Trailer Truck Drivers, Retail Salespersons, First-Line Supervisors of Retail Sales Workers



Training programs:

Enrollments: **7,066**
Completions: **1,205**

General Economic Health Indicators

Sustained Population and Income Growth Propel a \$2.7B Regional Economy



Population
growth

2020: **73,386** → 2025: **78,008**



Median household
income

2020: **\$40,068** → 2024: **\$47,934**



Poverty rate

2020: **22.4%** → 2024: **23.4%**



Gross Regional
Product (GRP)

\$2.7 Billion
(2025)



Sales tax
collections
Nov., Dec., Jan.

\$13,505,615

Housing Indicators

Regional Housing Access and Affordability Metrics

Median Sales Price

\$230,550

(Average Jan.-March)

Home Affordability Index

76

Quality of Life Indicators

Foundational Investments in Public Safety, Health, and Connectivity



Public Safety

Crime rate (2021):

1,608.5

per 100,000 residents

**Down 20.8%
from 2020**



Education

School performance indicators:

HS Graduation Rate (2024-25): **96.6%**

3rd Grade Reading Proficiency (2025): **41%** (at/above grade level)

Florida School Grade (2025): **C**



Healthcare

Healthcare Access Metrics:

Primary Care Providers (2022): **47.5** per 100K residents

Percent of Uninsured: **14.1%**



Infrastructure

Broadband availability:

98.87% of Putnam Co. Households

Max download speed: **2,000 MBPS**

Average download speed: **1,278 MBPS**